UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-----X B.W.P. DISTRIBUTORS, INC., Plaintiff/Counterclaim Defendant, Case No. 07 CIV. 9588 v. **OE PLUS LTD** Defendant/Counterclaim Plaintiff.

CORPORATE DISCLOSURE STATEMENT

Pursuant to Local Rule 7.3(A), Plaintiff OE Plus Ltd. states that it has no parent company and no publicly held corporation owns 10% or more of its stock.

Respectfully submitted,

OE Plus, Ltd.,

By its attorneys

/s/ Kent D.B. Sinclair

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